



Assistance Fund

4700 Millenia Boulevard, Suite 500
Orlando, Florida 32839

To whom it may concern,

Thank you for your interest in The Assistance Fund. The Assistance Fund Multiple Sclerosis Copay Assistance Program was established to assist patients who have primary insurance but need help with their copay for specialty medications.

How do you apply for assistance?

Please follow the steps listed below.

1. **Complete the attached Enrollment Application in full including signature section on page 3**
2. **Mail or Fax the completed and signed application with supporting documents to:**
 - **Address: The Assistance Fund – 4700 Millenia Blvd., Suite 500 – Orlando, Florida 32839**
 - **Fax: (866) 254-9411**

If Funds are open and available, we will accept and process completed enrollment applications only. Incomplete or incorrect enrollment applications will delay the process. Please ensure all information is correct. Once we receive the completed enrollment application, final evaluation and program eligibility will be determined.

If you have any questions or concerns, please contact a Patient Advocate Monday through Friday from 9:00AM – 6:00PM (Excluding Holidays) (Eastern Standard Time) by phone at (877) 245-4412.

Sincerely,

The Assistance Fund Copay Assistance Program Team

MS Copay Assistance Enrollment Application

Completing the application does not guarantee acceptance in the Multiple Sclerosis Copay Assistance Program. If you have any questions, contact a Patient Advocate Monday – Friday from 9:00AM – 6:00PM (EST) at **(877) 245-4412**.

Patient Information – Please Complete in Full

Patient Information – Complete in Full	Patient Legal Last Name:	Legal First Name:	Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Single	TAFID:
	Phone: <input type="checkbox"/> Home <input type="checkbox"/> Other ()	Phone: <input type="checkbox"/> Home <input type="checkbox"/> Other ()	TAF may contact me via text message or Email regarding my assistance. <input type="checkbox"/> Yes <input type="checkbox"/> No	
	Mailing Address or P.O Box:		E-mail Address:	
	City:		State:	Zip Code:
	Social Security Number: - -	Sex: <input type="checkbox"/> M <input type="checkbox"/> F	Date of Birth (MM/DD/YYYY): / /	Are you a U.S. citizen or permanent resident? <input type="checkbox"/> Yes <input type="checkbox"/> No
	Diagnosis:		Prescribed Medication:	
	Alternate Contact First and Last Name:	Relationship to Patient:	Phone: <input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Cell ()	

Insurance Information

Insurance Information	Do you have health insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No (Check all that apply): <input type="checkbox"/> Not Applicable <input type="checkbox"/> Medicare <input type="checkbox"/> Medicaid <input type="checkbox"/> State Medical Aid <input type="checkbox"/> Commercial Coverage <input type="checkbox"/> Other _____				
	Does your health insurance cover the prescribed medication listed above? <input type="checkbox"/> Yes <input type="checkbox"/> No				
	Name of Insurance:		Cardholder First and Last Name:		Relationship:
	Member ID #:	Group #:	Phone: ()	Secondary Phone: ()	
	Type of Secondary Insurance Coverage: (Check all that apply) <input type="checkbox"/> Not Applicable <input type="checkbox"/> Medicare <input type="checkbox"/> Medicaid <input type="checkbox"/> State Medical Aid <input type="checkbox"/> Commercial Coverage <input type="checkbox"/> Other _____				
	Name of Insurance:		Cardholder First and Last Name:		Relationship:
	Member ID #:	Group #:	Phone: ()	Secondary Phone: ()	

Income Information

Income Information	Household Size: # of people who contribute to or are dependent on your current annual household income including yourself (Check appropriate box) 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> 7 <input type="checkbox"/> Other ____ (list number of people)	
	Current Annual Household Income based on Above Household Size (Specify Below): _____	
	<input type="checkbox"/> Salary/Wages: \$ _____	<input type="checkbox"/> Alimony: \$ _____
	<input type="checkbox"/> Social Security: \$ _____	<input type="checkbox"/> Interest/Dividends/Annuities: \$ _____
<input type="checkbox"/> Pension: \$ _____	<input type="checkbox"/> Income Assistance (Other Government Entitlements): \$ _____	
<input type="checkbox"/> Other: \$ _____	<input type="checkbox"/> Unemployment Compensation: \$ _____	

Program Enrollment Agreements

Compliance: I understand that if I am accepted into programs offered by The Assistance Fund that financial assistance is being provided to help me afford my medications and/or my health insurance premiums. Therefore, I agree to take my medications for which I receive financial assistance from The Assistance Fund and/or agree to timely pay my health insurance premiums for which I receive financial assistance from The Assistance Fund. In the event that I do not comply with my medication regimen as agreed or pay for my health insurance premiums as agreed, then I may be removed from participation in the programs offered by The Assistance Fund.

Certification and Acknowledgement: I agree that all of the information I have provided is truthful and accurate to the best of my knowledge. I understand that at any time during my enrollment in a program at The Assistance Fund that I may be contacted to request documentation of the Income Information and Household Size that I provided in my enrollment application for participation in such program. I understand that if The Assistance Fund requests evidence to support my Income Information or Household Size, that I must respond to The Assistance Fund and submit the requested information within the designated timeframe provided. If I fail to submit the requested documentation within the designated timeframe, I may be terminated from the program.

I understand that I am free at any time to switch healthcare providers, practitioners, pharmacies, insurers or other healthcare suppliers without affecting my continued eligibility for assistance. I understand my application for assistance does not guarantee funding is or will be available. I understand that if I am approved for participation in a program such financial assistance is provided for up to twelve months. Thereafter I must reapply for assistance each twelve months. Assistance in any year is always subject to the availability of funds and there is no guarantee such funds will be available.

Provision of Assistance: I acknowledge that The Assistance Fund provides financial assistance to individuals who qualify for participation pursuant to the rules established by The Assistance Fund. I further agree that if approved for financial assistance, my participation requires that I meet the program rules throughout the period of time that I receive assistance from The Assistance Fund.

Change in Insurance, Household Income/Household Size, or Other Information Provided in this Application: I agree that at any time that I am receiving assistance from The Assistance Fund if my insurance benefit changes, if I am no longer in need of assistance, in need of less assistance, or my household income or household size changes, I will immediately notify The Assistance Fund with such change. Changes may impact my participation in The Assistance Fund Copay program(s) including a reduction in the amount of assistance provided or a termination of assistance entirely. All provisions of assistance are based upon the program rules established by The Assistance Fund and not all applicants are eligible for participation.

Furthermore, if I begin receiving government benefits and any portion of the benefits are for retroactive financial assistance, I am responsible for reimbursing The Assistance Fund for the same amount of retroactive assistance that I received under this program.

Waiver and Release of Liability: I understand that if I am enrolled of The Assistance Fund’s insurance premium assistance program that, at the option of The Assistance Fund, funds may be paid directly to my insurance provider or to me as reimbursement for my payment to my insurance provider. I understand that the amount of assistance that I receive may only partially cover my insurance premiums. If the assistance only partially covers my insurance premiums, I understand that I have the responsibility to pay the balance of such premiums in order to fulfill my financial obligation with my insurer. I understand that a policy of insurance that is underwritten to cover me is my responsibility and that I retain the responsibility to ensure that the related insurance premiums are paid in accordance with the insurance contract terms and conditions. I hereby release The Assistance Fund from liability and forever waive my right to make a claim against The Assistance Fund for the cancellation of, non-renewal of, or denial of insurance (or any such application of insurance). I agree that it is my obligation to contact The Assistance Fund if I receive a notice of cancellation, non-renewal, or denial of insurance as such information may impact my ability to receive assistance from The Assistance Fund for such program.

Patient Authorization to use or release Protected Health Information:

I authorize the use and disclosure of my individually identifiable health information (“Protected Health Information”) by The Assistance Fund, Inc, a non-profit organization, to process my application for program participation, to enroll me in a program, if I am eligible and there are funds available, and to administer the program for which I am enrolled. I also authorize The Assistance Fund to use and disclose my Protected Health Information to investigate my eligibility for assistance with other assistance programs, where applicable. I authorize my health care provider and insurance benefit provider (including my insurance benefit providers’ administrator – if any) to disclose to The Assistance Fund, Inc. my health information (orally or in writing) for the purposes herein. I understand that once my Protected Health Information is released pursuant to this authorization that it may be subject to re-disclosure. I may withdraw this authorization at any time by mailing or faxing a letter of revocation to The Assistance Fund at the address listed herein below; provided that such revocation will not have an effect on any actions taken by The Assistance Fund prior to The Assistance Fund’s receipt of my revocation of Authorization. If I revoke this authorization, I will no longer be eligible to receive assistance through The Assistance Fund’s Copay Assistance Program. This authorization expires annually. I understand that I may request an accounting of disclosures of my Protected Health Information by The Assistance Fund if I request it in writing and send it to The Assistance Fund, Inc. 4700 Millenia Boulevard, Suite 500, Orlando, FL 32839.

Signature of Patient or Patient’s Representative
(if applicable)

Date

Print Name of Patient or Patient’s Representative
(if applicable)

Relationship to Patient
(if applicable)